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JUN 13 2017
S.D. SEC. OF STATE

CATHERINE M. NUTZMANN
Senior Paralegal
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June 9, 2017

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $427,000 Clean Water Revenue Bond (#09),
dated as of June 8, 2017
City of Lead, South Dakota

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Catherine M. Nutzmann
Senior Paralegal

Enclosures

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1151038

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lead

2. Designation of issue: Loan from State Revolving Fund (Clean Water Program)

3. Date of issue: June 8, 2017

4. Purpose of issue: Wastewater system improvements

5. Type of bond: Revenue

6. Principal amount and denomination of bond: A single bond in the principal amount of $427,000

7. Paying dates of principal and interest: Quarterly,
commencing October 1, 2019 to and including July 1, 2039

8. Amortization schedule: Interest accruing from an initial amortization date of July 1, 2019; payments of principal and interest payable quarterly commencing October 1, 2019 to and including July 1, 2039.

Year	Principal and Interest Payment Amount	Interest Rate
See Above	$6,710.06*	2.25%

9. Interest rate or rates, including total aggregate interest cost: 2.25%; $125,289.09*

**Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on June 8, 2017. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Lead

is true and correct on this 8th day of June, 2017.

By: _____
Its: Mike Stahl
City Administrator